

Small Business 창업지원 센터

Request for Counseling and Loan Pre-Screening

To be completed by each individual receiving business counseling/technical assistance from SBAA

1. Your Name (First, Middle, Last)		2. Telephone Number(s)	
3. Email Address		Home	
4. Street Address (Residence)		City	State
			Zip
5. How did you hear of us? <input type="checkbox"/> Word of Mouth <input type="checkbox"/> Business Magazine <input type="checkbox"/> Television <input type="checkbox"/> Newspapers <input type="checkbox"/> SBA <input type="checkbox"/> Chamber of Commerce <input type="checkbox"/> SCORE <input type="checkbox"/> Bank _____ <input type="checkbox"/> CT-SBDC <input type="checkbox"/> Other _____ <input type="checkbox"/> Internet		6. Are you currently in Business? Yes No (if no, skip to 15)	
		7. Month & Year Started:	
		8. Total Number of Employees: Full Time _____ Part Time _____	
9. Name of Company:		10. Type of Business:	
11. Do you conduct business online? Yes No		12. Is this a home based business? Yes No	
13. What is the legal entity of your business? Sole Proprietorship Partnership S-Corporation LLP LLC Other _____		14. Do you intend to apply to SBAA for a business loan? Yes No Undecided (If no or undecided, skip to end)	
15. What is the nature of counseling you are seeking? <input type="checkbox"/> Start-up Assistance (How do I start a small business?) <input type="checkbox"/> Business Plan <input type="checkbox"/> Financing/Capital (such as applying for a loan, building equity capital) <input type="checkbox"/> Customer Relations <input type="checkbox"/> Business Accounting/Budget <input type="checkbox"/> Cash Flow Management <input type="checkbox"/> International Trade		<input type="checkbox"/> Managing a Business/Managing Employees <input type="checkbox"/> Marketing/Sales (promotion, market research, pricing, etc.) <input type="checkbox"/> Government Contracting (including certifications) <input type="checkbox"/> Franchising <input type="checkbox"/> Buy/Sell Business <input type="checkbox"/> Technology/Computers <input type="checkbox"/> Legal Issues (such as, Should I incorporate?) <input type="checkbox"/> eCommerce (using the Internet to do business)	
<p>The undersigned, individually and on behalf of the business, hereby requests business management counseling and technical assistance from the SBAA INCORPORATED loan programs. The undersigned acknowledges that SBAA does not require the undersigned to follow advice given to the undersigned pursuant to this request and that following such advice is not a condition of obtaining a loan . Nothing in this paragraph, however, is intended to relieve the undersigned of the obligation to follow all conditions imposed by SBAA in connection with any financing through SBAA, including the terms and conditions of commitment letters and closing documents.</p> <p>In consideration of SBAA furnishing management, counseling and/or technical or other assistance to the undersigned, the undersigned hereby waives any and all current and future claims or causes of action whatsoever against SBAA, its directors, officers, employees, agents, contractors and volunteers, arising from any advice, service or other assistance provided to the undersigned, their employees and/or agents in connection with the undersigned's participation (pre-approval through loan payoff) in the loan programs..</p> <p>Further, the undersigned authorizes SBAA to release certain general business, demographic and other information to the SBA or other relevant funding source to evaluate SBAA's assistance and loan services. In the event the undersigned becomes a borrower, the undersigned authorizes SBAA to use the business and the project financed in its advertising and promotions. Nothing in this paragraph, however, authorizes SBAA to release personal or business financial information or other information generally deemed proprietary or confidential.</p>			
Signature:		Date:	